

**\*\*To add procedures completed at other offices (eg. Transferring over of pans, bitewings, etc from previous clinic)\*\***

The screenshot displays a 'Patient History' interface. At the top, there is a header with a circular arrow icon and the text 'Patient History'. To the right of the header are two tabs: 'Treatments' (which is active) and 'Notes'. Below the header, the history is presented in a grid of six cards. Each card contains a procedure name, a timestamp, and additional details. An orange arrow points to a plus icon in the bottom right corner with the text 'Click on +'.

Procedure	Timestamp	Details
Scaling	7 months ago	Units used: 3
Resto, Tooth Coloured, Perm Post Bicuspid	10 months ago	Bonded 1 surf
Resto, Tooth Coloured, Perm Post, Molar	10 months ago	Bonded 1 surf
Inhalation Technique, Nitrous Oxide	10 months ago	3 Unit
Recall Exam	11 months ago	
PA	11 months ago	

Click on +

### Add Procedure to Patient History

Procedure:

Date of procedure:

✓ 01103 - Complete oral/new patient exam

43521 - Irrigation / Laser

13401 - Sealants

13409 - Sealants

43421 - Root planing / Laser

43422 - Root planing / Laser

43423 - Root planing / Laser

43424 - Root planing / Laser

43425 - Root planing / Laser

43426 - Root planing / Laser

43427 - Root planing / Laser

43429 - Root planing / Laser

11101 - Polish (kids)

11107 - Polish (kids)

12111 - Fluoride (kids)

12112 - Fluoride (kids)

12113 - Fluoride (kids)

11111 - Scale

11112 - Scale

11113 - Scale

11114 - Scale

11115 - Scale

11116 - Scale

11117 - Scale

11119 - Scale

02601 - Pan

RNA40 - Misc PA's

02141 - Bitewings

Click on  
"procedure" line  
and choose from  
menu

Add

50:00  
Remaining Time

Let's get going.

patient exam

Di

Di

✓

## Add Procedure to Patient History



Procedure:

Date of procedure:

yyyy-mm-dd



Show date picker

Cancel

Add

December 2024



S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4
5	6	7	8	9	10	11

Clear

Today

Click on date line and  
choose date

Press  
"add"

Each procedure needs to  
be added separately. If  
these are not added,  
these services will be  
marked "due" incorrectly.



Let's get going.

A+

Goal to reach

Applicable Time  
00:00

50:00

Remaining Time