

Apply Saved Plan

Click the **calendar icon** to open the upcoming hygiene appointment

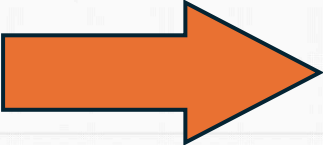
Review the **Pre-Planned Services** on the left (blue buttons).


On the morning of the appointment (during chart audit), click **Apply Saved Plan** and then **Save**
















Green calendar icon:
Next appointment is pre-planned
Black calendar icon:
Not pre-planned



Applicable services



Apply Saved Plan 

Code	Service		Min.	Charge
	Recording treatment notes in chart DURING appt	Planned	5	
	Fluoride (adults)	Planned Due	2	
	Periodontal Appliances		5	
	Polish & Floss (adults)	Planned Due	5	
	Root planing / Laser			
	Sealants		3	
	Steri	Planned	3	
	Other		2	